

# NILESH SHAMBHUBHAI MOLIYA

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## CONSENT FROM NILESH SHAMBHUBHAI MOLIYA, MANAGING DIRECTOR

To,  
The Board of Directors  
ADVANCE TECHNOFORGE LIMITED  
Sr. No.-121, Plot No.1 to 6, At. & Po. Padavala Road,  
Opp. Waterflow Piping System, Veraval Shapar,  
Rajkot-360004, Gujarat, India.

RE: PROPOSED INITIAL PUBLIC OFFERING OF EQUITY SHARES OF FACE VALUE OF RS.10 EACH (THE "EQUITY SHARES" AND SUCH ISSUANCE, THE "ISSUE") OF ADVANCE TECHNOFORGE LIMITED (THE "COMPANY")

Dear Sirs,

I, NILESH SHAMBHUBHAI MOLIYA, hereby give my consent to my name being included as **Managing Director** in the Prospectus to be filed by the Company with the Securities and Exchange Board of India ("SEBI"), Registrar of Companies, Gujarat, ("RoC") and any relevant Stock Exchange(s) where the Equity Shares of the Company are proposed to be listed (the "Stock Exchanges") and the Prospectus which the Company intends to file with RoC, the SEBI and the Stock Exchanges in respect of the Issue.

I confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Manager until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, Book Running Lead Manager, and the Legal Counsel, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

I hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation, or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential, or threatened legal, arbitral, or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the Prospectus or any other Issue-related material, and may be relied upon by the Company, Book Running Lead Manager, and the Legal Counsel to the Issue, in relation to the Issue. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges, SEBI or any other regulatory authority required by law and/or for the records to be maintained by the BRLM and in accordance with applicable law.

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B-1/60, HARIDWAR SOCIETY-02, PANCHSHIL, 80FEET RING ROAD, OPP. SAGAR HALL, KRISHNA NAGAR MAIN ROAD, RAJKOT-360004, GUJARAT, INDIA.

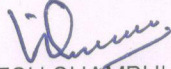
## NILESH SHAMBHUBHAI MOLIYA

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I agree to keep the information regarding the Issue strictly confidential.

All capitalized terms not defined herein would have the same meaning as attributed to such terms in the Draft Prospectus.

**YOURS FAITHFULLY,**



**Name:** NILESH SHAMBHUBHAI MOLIYA

**Designation:** Managing Director

**DIN:** 03480165

**CC:**

**Sun Capital Advisory Services Private Limited ("BRLM")**

301-A Kumar Plaza, Kalina-Kurla Road,  
Near Kalina Market, Santacruz (East),  
Mumbai-400029, Maharashtra.

**RMA Legal ("Legal Counsel to the Issue")**

209, Midas, Sahar Plaza Complex,  
Andheri Kurla Road, Andheri (East)  
Mumbai-400059, Maharashtra.